

StrategistIQ Mentoring Pathways

New entrant pathway

Undergraduate/career changer

Q1



FASEA PY work activities & structured training

Q2



FASEA PY work activities & structured training

Exam tutoring & preparation

Mentoring for the future

Pathway for existing advisers

Previous qualifications

+

Practical experience



Compulsory bridging course

FASEA CoE & Code Monitoring Bodies

+

Possible additional bridging courses

Financial advice regulatory & legal obligations
Behavioural finance

Exam completion

Q3



FASEA PY work activities & structured training

Q4

Specialisations:

- SMSFs
- Aged care
- Investments

Succession planning



Mentoring for the future

- Attract top talent
- Career development
- Staff retention
- Increase business value
- Business succession
- CPD

Specialisations:

- SMSFs
- Aged care
- Investments

Succession planning

Contact:

Bronny Speed | AccountantsIQ | bronny@accountantsiq.com.au | 0417 062 616

Andrea Manson | AccountantsIQ | andrea@accountantsiq.com.au | 0413 485 007

StrategistIQ Professional Year Program

Course commences

Including 1500 hours work activities + 100 hours structured training



Exam completion



Course concludes

Including completion certificate for entire PY program (with notification requirements)

Contact:

Bronny Speed | AccountantsIQ | bronny@accountantsiq.com.au | 0417 062 616

Andrea Manson | AccountantsIQ | andrea@accountantsiq.com.au | 0413 485 007